

investorInfo

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18 February 2004

Information Concerning InvestorInfo's Pro-rata Rights Issue

InvestorInfo Limited ("InvestorInfo") sent the attached letter to shareholders today, providing further information on InvestorInfo's pro-rata renounceable rights issue which was announced to the market on 6 February, 2004.

For further information, please contact:

Mr Paul Osborne
Managing Director
InvestorInfo Limited
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About InvestorInfo:

InvestorInfo is a publicly listed company (ASX: INV) that provides media information and services to the financial services and funds management industry. The company has three key divisions: publishing, events and research.

The publishing division produces four print/on-line properties: *Investor Weekly* magazine, *IFA* magazine, *Master Funds Quarterly*, and the *InvestorDaily* website and daily newswire service.

InvestorInfo's titles are relevant and contemporary, providing thorough coverage of news, events, research and trends in the investment market. The event division services the funds management industry providing educational conferences, seminars and events for both the institutional and retail investment industries. The research division provides analysis into the institutional investment industry through two proprietary products – InvestorSupermarket and the Hedge Funds report. The research division is also able to produce customised reports for clients targeting specific market priorities or trends.

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Dear Shareholders

Information concerning InvestorInfo's pro-rata renounceable rights issue

InvestorInfo has announced a one for one pro-rata renounceable rights issue of shares to its shareholders. The class of shares to be issued under the rights issue is fully paid ordinary shares. The maximum number of shares which may be issued under the offer is approximately 53,700,000. These shares will rank equally in all respects from the date of allotment with existing ordinary shares of the company and will have the same dividend policy.

The issue price of the shares under the rights issue will be 6.7c per share to raise approximately \$3,600,000 which will be used to grow the business both organically and through acquisition, both within and outside the financial services and funds management industry. There are no specific investment opportunities or assets to which the proceeds of the issue have been or will be committed.

The number and class of securities that will be quoted on ASX after the issue will be approximately 107,400,000 ordinary shares. The total number and class of all securities in the company not quoted on ASX is 3,915,000 options.

The pro-rata issue does not require shareholder approval.

The record date to determine entitlements is 25 February 2004. The date on which the entitlement and acceptance form and the prospectus will be sent to shareholders is 1 March 2004. Rights trading will commence on 19 February 2004 and cease on 16 March 2004. The closing date for receipt of acceptances or renunciations is 23 March 2004. The date on which securities will be entered into uncertificated holdings is 14 April 2004.

The offer has been underwritten by Mr Anthony Young, a director and substantial shareholder in the company. The underwriting fee is \$72,000, being 2% of the amount being raised.

The offer documents will be issued to shareholders whose registered addresses are in Australia and New Zealand only.

Security holders will be able to sell their entitlements in part or in full through a broker by using the entitlement and acceptance form which will be contained with the prospectus. Security holders will be entitled to dispose of their entitlements (except by sale through a broker) through using the standard renunciation form which will be available from their stockbroker.

Yours sincerely



Teresa Stewart
Company Secretary

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