

InvestorInfo Limited

Rights Offer update

InvestorInfo Limited (**INV**) today confirmed it has received an interim stop order in relation to its rights offer prospectus dated 13 February 2004 (**Prospectus**).

ASIC has indicated that it expects to be able to provide details of its concerns with the Prospectus during the course of Monday 22 March 2004. Following the receipt of this statement, INV will advise the market how it proposes to address any concerns raised by ASIC.

The INV board will work with ASIC to address any concerns and ensure that investors have sufficient information to enable them to assess whether to participate in the rights offer.

Until ASIC's concerns have been addressed INV will hold all application money received from applicants applying for shares under the Prospectus in trust for applicants. No shares will be issued until the interim stop order is lifted. In these circumstances, INV recommends that shareholders who wish to subscribe for shares under the Rights Offer refrain from sending their application and cheques to the company until the status of the rights offer is resolved with ASIC.

INV has made submissions to the Takeovers Panel in relation to the Panel's considerations of the underwriting of the rights offer. INV has given an undertaking to the Panel not to issue shares pursuant to the prospectus until the Panel has concluded its deliberations.

Released: Monday 22 March 2004